

The Cambridge Charitable Foundation

Grant Recommendation Form

Please use this form to recommend grants from a Fund for which you are a “distribution advisor” with the Cambridge Charitable Foundation. After completing all sections for each recommendation, please sign in the appropriate space below and fax or mail to the Cambridge Charitable Foundation, 1 East Fourth Street, Suite 700, Cincinnati, Ohio 45202-3705. Fax: (513) 381-0014.

Please note that the only grants that will be considered are those to organizations that are exempt from taxation under section 501(c)(3) of the Internal Revenue Code.

Name of Fund: _____

Name of Distribution-Advisor(s) making recommendations: _____

I recommend for consideration by the Board of Trustees of the Cambridge Charitable Foundation the following grants:

RECOMMENDATION

Organization: _____

Address: _____

Contact name and title: _____

Phone: _____

Grant Amount or percentage of Fund account: _____

Purpose: (If other than general support state here): _____

RECOMMENDATION

Organization: _____

Address: _____

Contact name and title: _____

Phone: _____

Grant Amount or percentage of Fund account: _____

(note that the recommended minimum amount is \$200, but grants of \$100 will be considered)

Anonymous ___yes ___no

Purpose: (If other than general support state here): _____

Special Instructions: (if any) _____

I understand that the above recommendation(s) are not binding, and that the Cambridge Charitable Foundation will be guided by the grant making policies of the Cambridge Charitable Foundation generally. It is further understood that disbursements or grants from this Fund cannot fulfill commitments on an irrevocable pledge or provide a gift in which the Distribution Advisor derives any benefit.

**Signature of Distribution
Advisor** _____

Date: _____

Phone Number: _____

(in the event we have any questions)